

UNIVERSITY PERSONNEL 408-924-2250

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Introduction

This is a supplemental guide to the <u>Preparing and Extending the Offer - Part Time Faculty Recruitments</u> for the Form I-9 Process in CHRS Recruiting.

Form I-9 is initiated via CHRS Recruiting. While most of the process is done outside of the CHRS system between the new hire and University Personnel, departments can check the status of an I-9 through the CHRS Recruiting system.

There are four (4) I-9 statuses an employee can be in:

- EMPLOYEESIGN
- EMPLOYERVERIFY
- NONE
- FAILED

Remember: In order for the Tracker I-9 process to initiate, the "CSU Campus (Integration for 3rd Party Solutions)" must be set to San José State University on the job card.

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Initiate an I-9 in CHRS Recruiting through the Offer Card

For detailed instructions on preparing the offer, refer to the <u>Preparing and Extending the Offer - Part Time</u> <u>Faculty Recruitments</u> user guide. The Onboarding settings required to initiate the I-9 process are detailed in this section.

Offer Card Onboarding	
1 Offer type (A) – select	ONBOARDING
the appropriate Offer	
Type (Hire or Rehire)	
2 Pay Group (B) $=$ select	
the appropriate Pay	Pay Group:* Academic Calendar (ACD)
Group (ACD for AY	Offer Approval
MST for 12-month)	Type:*
3 Offer Approval Type	Onboarding Form: Base New Employee Data Form V2020
4 Onboarding Form (D)	Onboarding Portal: SJ Onboarding Portal
5. Onboarding Portal (E)	Onboarding F
6. Onboarding Workflow	workflow:
(F) - select the	Reports To:*
appropriate workflow	Carrie Medders
for your new hire. This	Email address: carrie.medders@sjsu.edu
selection is needed to	/н)
initiate the I-9	Onboarding Delegate Carrie Medders Q
process. If workflow	Fmail address: carrie.medders@sisu.edu
is not selected. I-9 will	
not be initiated with	Onboarding Delegate
Tracker I-9.	
7. Reports To (G)	Email address: julia.chan@sjsu.edu
8. Onboarding	
delegate(s) (H-J)	Onboarding Delegate Remie Bontrager Q
	Email address: remie.bontrager@sisu.edu
Note: The name that	
appears in the Onboarding	
delegate section will have	
access to view New hire	
tasks on the dashboard.	
Extand the offer online	
Extend the oner online	
Submit the offer card	
once the background	
check has cleared and	
you have received the	
signed offer letter	

MANAGING FACULTY I-9s IN CHRS RECRUITING

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New hire accepts offer online
10. New hire accepts offer
11. New hire fills out Base
New Hire Employee
Form
12. When new employee
submits Base New
Hire Employee form,
and email from
Tracker I-9 is sent to
the employee to begin
the process

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Viewing the I-9 Status in CHRS Recruiting

Once new employee accepts the offer and submits the Base New Hire Employee form, an email will be sent from Tracker I-9 to the employee to begin the process. The I-9 status will be available to view as long as you are listed on the offer card as the Onboarding delegate.

Dashboard View	🗮 SJSU 2000 ^m Joba Progrie Reports - Settings Recer
 In the dashboard view, select New hire tasks (A) 	Databaard Image: Content jabs
 My new hire task view Find employee name (A) Find task (B) Click on Search (C) 	Bit Statute Date Note Date Note
View all tasks • Click on View all tasks (A)	Split statute Attil Note: Note: Attil Note: Attil Note: Attil Note: Attil Note: Image: Note:
Complete I-9 Form with Tracker I-9 • Click on Complete I-9 Form with Tracker I-9 (A) to view the status	Jobs People Reports New hire tasks Bob Cat Assigned to Add new task Tasker JoPT Lecturer Pool-BioSciences - Chan Att tasks Manager/Supervisor Employee Add new task Start date Oct 36, 3020 Nettly updates Employee Add new task Employee Add optional tasks Add optional tasks Add optional tasks +Add Add optional tasks Add optional tasks Add optional tasks Complete 1-9 Form with Tracker 1-9 Julia Chan & Bob Cat 22 Oct 2020 Overdue Add optional tasks My Favorite Tasks V Completes the new hitle forms via Docudign Bob Cat 22 Oct 2020 Overdue Add optional task

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MANAGING FACULTY I-9s IN CHRS RECRUITING

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Status – EMPLOYEESIGN	Complete I-9 Form with Tracker I-9 ×
EMPLOYEESIGN status (A) means the I-9 form needs the employee to complete their part by filling in Section 1 of the I-9.	Step due: 23 Oct 2020 Tracker I9 is a CSU contracted vendor for I9 completion.
	You will receive an email from Tracker <i>I9complete@trackercorp.com</i> , with instructions for completing Section 1 of your I9 Form. Please allow approximately 15 minutes after you have accepted your offer through PageUp to receive this email. If you do not receive this email after the time allotted, please reach out university-personnel@sjsu.edu.
	Work Compliance
	Resetting invitation may incur additional charges.
	Status Last updated EMPLOYEESIGN 23 Oct 2020, 4:11pm
	Notes Section 1 is incomplete and must be completed.
	Complete section 2 nere
	Cancel
Status –	
	Complete I-9 Form with Tracker I-9 ×
EMPLOYERVERIFY status (A) means the I-9 form is in the verification step with University Personnel. The employee will upload employment verification to ShareBase and UP will fill out Section 2 of the I-9 once proper employment documents are received.	Step due: 23 Oct 2020 Tracker I9 is a CSU contracted vendor for I9 completion. You will receive an email from Tracker I9complete@trackercorp.com, with instructions for completing Section 1 of your I9 Form. Please allow approximately 15 minutes after you have accepted your offer through PageUp to receive this email. If you do not receive this email after the time allotted, please reach out university-personnel@sjsu.edu.
	Work Compliance
	Resetting invitation may incur additional charges.
	Status Last updated EMPLOYERVERIFY A 19 Feb 2021, 10:08am
	Notes Section 2 is incomplete and must be completed.
	Complete section 2 here
	Cancel Complete task



MANAGING FACULTY I-9s IN CHRS RECRUITING

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Status – NONE	
NONE status (A) means	Complete I-9 Form with Tracker I-9 X
the I-9 form is complete.	Step due: 23 Oct 2020
	Tracker I9 is a CSU contracted vendor for I9 completion.
	You will receive an email from Tracker <i>I9complete@trackercorp.com</i> , with instructions for completing Section 1 of your I9 Form. Please allow approximately 15 minutes after you have accepted your offer through PageUp to receive this email.
	If you do not receive this email after the time allotted, please reach out university-personnel@sjsu.edu.
	Work Compliance
	Resetting invitation may incur additional charges.
	Status A Last updated NONE 19 Feb 2021, 10:14am
	Notes The I-9 record is complete and does not have a pending task.
	Complete section 2 nere
	Cancel
Status - FAILED	
FAILED status (A) means	Step due: 22 Oct 2020
complete and no data	Tracker I9 is a CSU contracted vendor for I9 completion.
flowed over to Tracker I-9. Either the admin or the new hire can contact <u>University Personnel</u> to have the new hire manually added into Tracker I-9.	You will receive an email from Tracker <i>i9complete@trackercorp.com</i> , with instructions for completing Section 1 of your 19 Form. Please allow approximately 15 minutes after you have accepted your offer through PageUp to receive this
	email. If you do not receive this email after the time allotted, please reach out university-personnel@sjsu.edu.
	Work Compliance
	Resetting invitation may incur additional charges.
	Status FAILED A Last updated 16 Oct 2020, 3:49pm
	Notes At least one letter shall be included in First Name field
	Complete section 2 here
	Cancel