

LUCAS COLLEGE AND GRADUATE SCHOOL OF BUSINESS

40TH ANNUAL HIGH TECHNOLOGY TAX INSTITUTE

November 4 & 5, 2024

Crowne Plaza Cabana Hotel

Co-sponsored by TEI and San Jose State University's College of Business

CE CREDIT SELF REPORTING FORM

Day 1
Day 2

TOPIC	MINUTES AVAILABLE	MINUTES ATTENDED
International High Technology U.S. Tax Current Developments	105	
Keynote: Commissioner Werfel – current issues in tax administration	50	
Breakout A – Latest and Greatest in Equity Compensation, or Breakout B – Where is the Guidance and Is It Binding? Loper Bright and Other News	90	
R&D in Uncertain Times	90	
Breakout C – What’s New in M&A, or Breakout D – AI in the Corporate Tax Department	90	
Accounting for Income Taxes	60	
Pillar 2	75	
Breakout E – Global Mobility Best Practices, or Breakout F – IP Development in Other Countries	60	
Keynote: Washington DC – Election Outlook by David Kautter	55	
Breakout G – The Future of the Corporate Tax Department, or Breakout H – Monetizing Energy and CHIPS Tax Credits – Tax and GAAP Relevance	75	
Federal Tax Controversy - Year 2 of the Strategic Operating Plan	90	
Domestic and Multistate Update	60	
TOTAL MINUTES ATTENDED	900	

Method of Study: Live presentation

Subject Area: Technical (Tax)

SIGNATURE: 

Professor Annette Nellen, Director, TEI-SJSU High Tech Tax Institute

ATTENDEE NAME (PRINT) _____

Company name: _____

Please complete this CE sheet and retain it for your records. The CPA licensing rules of the state in which you are certified should be reviewed to determine how many hours of CPE were generated from the Institute (for example, 50 or 60 minute hours) and what records you must maintain and for how long, and whether any filing is required of you.

All attendees must have signed in each day to earn continuing education credits.